

# BRIEF ON KEY BUSINESS ISSUES

№17/2016 07.10.2016 Kyiv

## Coal stocks at power plants

Coal stocks of Ukrainian TPPs continued to increase and reached 1.4 mln tonnes. However, this level is 18% lower than the required minimal essential level as per ministerial forecast balance\*.

k/mts	01.10.2015	06.10.2016	2016/2015, % increase	min. level of stocks*	2016/min stocks, %	1 month reserves	Work without supply, days
<b>DTEK TPPs</b>	<b>1 512</b>	<b>788</b>	<b>-48%</b>	<b>1 158</b>	<b>68%</b>	<b>1 529</b>	<b>16</b>
G+DG grade	762	516	-32%	715	72%	1 192	13
<i>Zaporiz'ka</i>	128	88	-31%	153	58%	211	13
<i>Ladyzhins'ka</i>	121	61	-50%	81	75%	154	12
<i>Burshtyns'ka</i>	247	122	-51%	138	89%	369	10
<i>Dobrotvirs'ka</i>	63	42	-33%	46	91%	80	16
<i>Zuyivs'ka</i>	54	89	64%	100	89%	120	23
<i>Kurahivs'ka</i>	149	115	-23%	197	58%	258	14
A+T grade	750	272	-64%	443	61%	337	25
<i>Krivoriz'ka</i>	215	121	-43%	245	50%	151	25
<i>Prydniprovs'ka</i>	81	66	-19%	96	68%	76	27
<i>Luhans'ka</i>	454	85	-81%	101	83%	110	24
<b>Other Ukrainian</b>	<b>531</b>	<b>678</b>	<b>28%</b>	<b>626</b>	<b>108%</b>	<b>618</b>	<b>34</b>
G+DG grade	314	309	-1%	250	124%	217	44
A+T grade	217	368	70%	376	98%	401	28
<b>All Ukrainian TPPs</b>	<b>2 043</b>	<b>1 466</b>	<b>-28%</b>	<b>1 784</b>	<b>82%</b>	<b>2 147</b>	<b>21</b>
G+DG grade	1 076	826	-23%	965	86%	1 409	18
A+T grade	967	640	-34%	819	78%	738	27

\* level of coal stocks for 01.10.2016 according to the adjusted ministerial forecast balance on September 19, 2016

\*\*including TPPs situated in the non-controlled areas

## A-grade coal supplies out of temporarily occupied territories of Donbas

The volume of anthracite supplies in September was the same as in August: 1 mln tonnes per month (see Table below, data in mts). This level of supplies could be sufficient for the winter heating season. However, the logistics of anthracite supplies remains extremely vulnerable. Key constraints for increasing shipment volumes relate to the railways management on the NCT and organization of repair and restoration works on railway tracks and engineering facilities on railway sections.

January	February	March	April	May	June	July	August	September
919 972	847 900	869 237	967 927	1 026 168	282 101	1 051 188	1 011 225	1 072 385

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## DTEK diversifies its supplies to ensure stable electricity generation

Coal import diversifies supplies and creates a certain 'insurance' reserve at the power plants, which would contribute to stable electricity supply during autumn-winter peaks. In early October the first carriages of G-grade coal from Poland arrived at DTEK Burshtyns'ka and Dobrotvirs'ka TPPs. By the end of October 100 k/mts of imported coal will be shipped to these power plants. During November 79 k/mts of anthracite from South Africa will also be shipped to DTEK's power plants.

## Energy sector reform is moving forward (cont., see issue #16/2016)

At the end of September representatives of DTEK took part in two events dedicated to current stage and perspectives of energy reforms. The first meeting was conducted on the initiative of DTEK under the aegis of ACC. The meeting with Katerina Karali, Electricity Expert of the Energy Community Secretariat, was devoted to discussion of the draft law "On Electricity Market", particularly, in the part regarding imbalances costs which will be imposed on electricity producers from renewable energy sources in the new model of electricity market.

Another meeting was conducted by EBA with Olexander Dombrovsky, acting Head of the Verkhovna Rada fuel and energy committee. DTEK, which chairs electricity working group of the EBA fuel and energy committee, underlined its commitment to take part in discussions on certain aspects of the draft law "On Electricity Market". According to Mr. Dombrovsky, the draft law should be finalized for the second reading in the Parliament by the end of November.